中国石油天然气股份有限公司
PetroChina Company Limited

新 闻 稿
Press Release

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PetroChina Drives High-Quality Development through Innovation
Operating Results for the First Three Quarters of 2026 Hit New Same-Period Record Highs

(28 October 2026)– PetroChina Company Limited [“PetroChina” or the “Company”, (HKSE: 00857; SSE: 601857)] announced that in the first three quarters of 2026, the Company actively responded to the complex and challenging external environment and changes in the energy and chemical markets, continuously optimized its production and operation strategies, and maintained safe, stable and efficient operations across its two major oil and gas industry chains, with operating results once again reaching the best same-period level in history. In accordance with International Financial Reporting Standards, the Company achieved revenue of RMB 2,321.06 billion, representing a year-on-year increase of 7.0%, and net profit attributable to owners of the Company of RMB 155.78 billion, representing a year-

on-year increase of 21.9%, with its financial position remaining stable.

Results Review

Oil and gas production remained stable and orderly, with the new energy business enhancing quality and accelerating growth. The Company adhered to efficient exploration and profitable development, intensified domestic exploration and development, promoted reserve and production growth, continuously optimized its overseas business asset structure, and strengthened the integrated development of new energy and oil and gas businesses. In the third quarter, the Company recorded oil and gas equivalent output of 456.2 million barrels, up by 1.3% quarter-on-quarter. In the first three quarters of 2026, the Company recorded oil and gas equivalent output of 1,376.8 million barrels, including domestic oil and gas equivalent output of 1,248.3 million barrels, up by 1.1% year-on-year, and overseas oil and gas equivalent output of 128.6 million barrels. The Company generated 7.84 billion kWh of wind and solar power, up by 35.5% year-on-year, and the cumulative installed geothermal heating (and cooling) area (including operation and maintenance) exceeded 80 million square meters. The oil, gas and new energy business achieved an operating profit of RMB 152.02 billion, up by 19.7% year-on-year.

Proactively responding to market changes, the Company achieved remarkable

results in the transformation and upgrading of its refining and chemicals business. The Company strengthened production and operations management to ensure safe, stable, long-cycle and high-load operation of refining and chemical production facilities and effectively meet market demand. It continuously advanced refining and chemical transformation and upgrading, adhered to the principle of reducing refined product output while increasing the production of chemicals and specialty products, continuously optimized its product mix, and actively developed fine chemicals, high-end new materials and bio-manufacturing businesses. In the third quarter, the Company processed 346.9 million barrels of crude oil, up by 11.1% quarter-on-quarter. In the first three quarters of 2026, the Company processed 1.00 billion barrels of crude oil and produced 83.37 million tons of refined products. Chemical commodity products reached 32.89 million tons, up by 11.2% year-on-year, with ethylene output up by 26.4% and new materials output up by 58.5% year-on-year. The refining, chemicals and new materials business achieved an operating profit of RMB 23.13 billion, up by RMB 6.89 billion year-on-year.

The Company further advanced refined products marketing, with its market share increasing steadily. The Company proactively responded to market changes such as accelerated new energy substitution and declining demand for refined products, carried out refined marketing in depth, and strived to increase market

share. The Company vigorously developed vehicle LNG refueling, charging and battery swapping, and non-fuel businesses, continuously enhancing the profit-generation capability of new businesses. It seized market opportunities to develop international trade and enhance the efficiency of trading operations. In the third quarter, the Company's domestic sales of gasoline, kerosene and diesel reached 30.18 million tons, up by 14.6% quarter-on-quarter. In the first three quarters of 2026, the Company sold 114.66 million tons of gasoline, kerosene and diesel. The marketing business achieved an operating profit of RMB 14.5 billion, up by 24.7% year-on-year.

Leveraging synergies across the industry chain and supply chain, natural gas sales registered growth in both volume and efficiency. The Company coordinated and optimized its natural gas resource pool structure and effectively controlled overall procurement costs. It continuously intensified marketing efforts, with natural gas sales growing steadily. In the third quarter, the Company's domestic natural gas sales reached 53.85 billion cubic meters, up by 5.4% quarter-on-quarter. In the first three quarters of 2026, the Company sold 231.30 billion cubic meters of natural gas, up by 3.0% year-on-year, of which domestic natural gas sales reached 178.74 billion cubic meters, up by 1.0% year-on-year. The natural gas marketing business achieved an operating profit of RMB 33.29 billion, up by 6.4% year-on-year.

In the fourth quarter of 2026, the Company will closely track the domestic and international macroeconomic situation and the trends of the oil and gas markets, adhere to market-oriented and profitability-centered principles, and uphold the five development strategies of innovation, resources, market, internationalization and green and low-carbon development. The Company will continuously enhance its value creation capability and strive to deliver better results to reward its investors.

Additional information on PetroChina is available at the Company's website: http://www.petrochina.com.cn

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